ASC Extranet Application AMC Tab

User Guide

July 9, 2018

The new AMC tab found on the ASC Extranet application (Extranet) allows the State User the ability to modify their State's AMC Registry data. This guide will provide you with step-by-step instruction of how to perform several important functions.

Operations covered in this guide:

- 1. Logging Onto Extranet
- 2. Home Screen
- 3. User Roles
- 4. Adding New AMC Registration
- 5. Updating Existing AMC Registration Information
- 6. Overview of Reports/Invoice/File Upload Tabs

Logging onto the ASC Extranet

The following slides will take you through the process of logging onto the Extranet. If you require access (or would like a member of staff to have access) to the Extranet, please contact your designated State Authorized Registry Official.

The website URL for the Extranet is: <u>https://extranet.asc.gov/</u>. If you have any issues accessing this website, please contact ASC staff.

Please Note: Any information created and/or edited via the Extranet will be displayed on the AMC Registry and is assumed to be accurate. As a State User, you have the ability to modify data related to an AMC's registration (with the exception of the registration number, effective and expiration dates) at any time. All modifications are captured and are available for review in the AMC's registration history section.

ASC Extranet Application Logging In

Enter your User Name and Password to gain access to the Extranet.

Your User Name and Password are provided by the ASC at the request of your State Authorized Registry Official.

A	ppraisal Subcommittee Extranet	Appraisal Subcommittee
	Please Sign In	
	User Name	
	Password	
	Password	
	•D Login	
	*****Warning*****	
	U.S. GOVERNMENT COMPUTER SYSTEM If you are not authorized to access this system, disconnect now. This is a U.S. Government computer system subject to Federal Law. Unauthor attempts to upload or otherwise alter data, programming language, or any other part of the Appraisal Subcommittee's (ASC) systems are strictly prohibited and are subject to civil action and/or criminal prosecution. Consistent with the above, anyone using this system expressly consents t monitoring and is advised that if such monitoring reveals possible evidence of criminal activity, the ASC may provide the evidence of such monitor law enforcement officials.	ized y o itoring to
	Please note: Your log in will timeout after 30 minutes of non use.	

Home Page

The Home Page contains several valuable resources and allows you access to all of the features afforded to your assigned User Role(s). User Roles can be reassigned at any time by having the State Authorized Registry Official contact the ASC.

Now let's review the various sections found on the Home Page.

Appraisal Subcommittee Extran	et TEST		Appendia 1
# Home			
	Home I	Page	
4 Reports <			
C Invoices <	Need Help?		
Change Password	Below you will f format for group	find links to view the New Extranet application documentation. The files below are in a PowerPoint p presentation.	
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	Brian Kelly's Inf	formation	
	User Name	aaaTester	
	Email	Brian@asc.gov	
	State	North Carolina	
	Roles	AMCExtranet AMCInvoice AMCReports AMCUser ascpublicuser	
	Last Login	7/6/2018 4:28:26 PM EST	

Home Page Continued

In the slide above we spoke of User Roles. There are several types of User Roles, for example:

- 1. AMC User
- 2. Report User
- 3. Invoice User



ASC Extranet Application Home Page Continued

User Roles Definitions:

- 1. AMC User This User Role allows the user to input and access AMC registration data.
- 2. Report User There are several reports which will be made available to State Users. These include, for example, reports detailing data errors or daily change logs for your State's registration information. More reports are being developed and will be added as they become available.
- 3. Invoice User State Users with this User Role will now have the ability to access copies of their AMC Registry invoices.

Home Page Continued

On the left of the Home Page, you will find the main navigation tabs. You may jump to any of these functions by clicking on the associated tab.

We will be reviewing each tab's functionality later in this presentation.

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	Brian Kelly's Int	ormation	
	User Name	aaaTester	
	Email	Brian@asc.gov	
	State	North Carolina	
	Roles	AMCExtranet AMCInvoice AMCReports AMCUser ascpublicuser	
	Last Login	7/6/2018 4:28:26 PM EST	

AMC Registration Query

Follow the instructions below to search for an AMC's registration information.*

On the left side of the Home Page, select the "AMC" Tab.

*Please note: It is not possible to add an AMC to the AMC Registry without first performing a search to ensure the AMC is not currently on the AMC Registry.

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Home	Home	Page	
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	Brian Kelly's In	formation	
	User Name	aaaTester	
	Email	Brian@asc.gov	
	Roles	AMCExtranet AMCInvoice AMCReports AMCUser ascpublicuser	
	Last Login	7/6/2018 4:28:26 PM EST	

ASC Extranet Application AMC Registration Query Continued

This search screen displays the various criteria available. You may search by any criteria; however, the fewer criteria entered, the greater number of results returned.

Appraisal Subcommittee Extranet TEST			
A Home			
Q AMC	AMC Registration Information for North		
4 Reports	Carolina		
4 Invoices <			
Change Password	Q Search National Registry Data		
🗭 Logout	AMC Name		
k,	Employer Identification Number (EIN) State Registration Number Q Search		

ASC Extranet Application AMC Registration Query Continued

The Search Results screen provides several sortable pieces of information. Among those shown are the State Registration Number, Employer Identification Number (EIN) and all associated Doing Business As (DBA).

Appraisal Subcommittee Extr	anet TEST					Apprais Subcom
# Home						
Q AMC	Search Results f	for Nort	h Carc	olina		
C Reports <						
C Invoices <	Q Search Results for North Carolina			+ A	dd AMC Q	New Search
Change Password	Show 10 💌 entries			Sea	arch:	
E Logout	State Registration Number	AMC Name	EIN	DBA 🕼	Status 11	
	1234	Test AMC 1	49-3739893		Inactive	C Edit
	Showing 1 to 1 of 1 entries				Previous	1 Next

ASC Extranet Application AMC Registration Query Continued

If the AMC you were searching for does not appear in the returned results, you may select "Add AMC."

"Add AMC" will allow you to add a new AMC's required information to the AMC Registry.

Appraisal Subcommittee Ex	tranet TEST					Apprais Subcom
# Home						
Q AMC	Search Results	for Nort	h Carc	olina		
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Change Password	Show 10 🔽 entries			Sea	arch:	
🕒 Logout	State Registration Number	AMC Name	EIN	DBA 🕼	Status 11	
	1234	Test AMC 1	49-3739893		Inactive	C Edit
	Showing 1 to 1 of 1 entries				Previous	1 Next

This page allows you to enter the AMC's information, including name, EIN and registration number.

Once this information has been entered and verified for accuracy, select "Create" and you will automatically be taken to the next section to be completed.

Please note: All required fields must be completed before proceeding.

Appraisal Subcommittee Ext	ranet TEST
Home	
AMC	Add AMC
P Reports <	
Invoices <	Add AMC
Change Password	Red* = Required fields
Logout	
	Registered State* North Carolina Employer Identification Number (EIN) AMC Name* State Registration Number*

If a record exists with the same registration number, you will receive this page which displays the record(s) containing the same registration number or other matching criteria.

Please verify the entered data before proceeding.

Appraisal Subcommittee Ex	tranet TEST	Appeal Appeal
# Home		
Q AMC	Add AMC	
4 Reports		
C Invoices	AMC Registration(s) Found	
Lange Password	There is at lease one AMC registration that matches the information you have entered. Would you like to edit the existing AMC registration?	
(Logout	Show 10 💟 entries Search:	
	Registered State Registration AMC State Jii Number Name EIN DBA Status Status	
	NC 1234 Test AMC 1 49- 3739893 Inactive C# Edit	
	Showing 1 to 1 of 1 entries Previous 1 Next	
	Add AMC Red* = Required fields	
	AMC Information	
	Registered State*	
	North Carolina]
	Employer Identification Number (EIN)	1
	AMC Name*	1
	Test AMC 1]
	State Registration Number*	
	1234	J

In the AMC Information section, you will find the Phone Number entry section along with two mandatory fields:

- description of Operation Type
- whether or not Federally Regulated

Please note: All required fields must be completed before proceeding.

aisal Subcommittee Extra	ranet TEST	Apprabal
ne C	AMC Registration Details	
oorts < objects < ange Password	Re Save AMC X	Cancel
	AMC Information Company Name* Test AMC 2 Employer Identification Number (EIN) 59-111111	
	Phone Number Operation Type* Single State (panel of more than 15 appraisers) Multi-State (panel of 25 or more appraisers in two or more States)	
	Federally Regulated*	
	Doing Business As (DBA) + Add Name	Item

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In the AMC Information section, you may add DBA information.

The DBA entry is a simple text field which associates all DBAs with this AMC's particular registration number.

Please note: All required fields must be completed before proceeding.

Appraisal Subcommittee Extra	anet TEST		Appraisa Subcomm
A Home	AMC Registration Details		
C Reports <			
4 Invoices <		R Save AMC	X Cancel
Change Password			
🗭 Logout	Red* = Required fields		
	AMC Information		
	Company Name*		
	Test AMC 2		
	Employer Identification Number (EIN)		
	59-111111		
	Phone Number		
	Operation Type* O Single State (panel of more than 15 appraisers) O Multi-State (panel of 25 or more appraisers in two or more States)		
	Federally Regulated*		
	Doing Business As (DBA) Name		Add Item

The AMC address section is where you will enter the AMC address.

If this is an address in a foreign country, please select the box at the top of the page. If selected, the listed mandatory fields are replaced by standard text entry fields.

The ASC uses a Zip/FIPS program which determines the appropriate county information based on the entered address. You may modify the county name at any time.

Address Line 1	
Address Line 2	
City*	
State*	
Zip*	
I	
County	

The next block is mandatory: "Has AMC been operating in the State for more than a year?"



Please Note: If an AMC has been operating in the State for more than a year, select "Yes" and you will be given the option to enter a registry fee for more than one year.

Once a selection is made, the following additional information entry fields become available for completion.

is AMC been operating in the State for more than a year?*	
🔾 Yes 💽 No	
National Registry Term One	
Annual Registry Fee Based On:	
Beginning Date*	
Ending Date*	
Annual Registry Term:	
Beginning Date*	
Ending Date*	
Number of Appraisers* (See Informational Box)	
	0
Amount per Appraiser	
	\$25.00
Invoice Amount	
	\$0.00

The "Annual Registry Fee Based On" section has two mandatory fields:

- Beginning Date
- Ending Date

Enter the 12-month period of time the State has determined to use for calculation of the AMC registry fee.

IS AMC been operating in the State for more than a year?*	
)Yes 🔞 No	
National Registry Term One	
Annual Registry Fee Based On:	
Beginning Date*	
Ending Date*	
Annual Registry Term:	
Beginning Date*	
Ending Date*	
Number of Appraisers* (See Informational Box)	
	0
Amount per Appraiser	
	\$25.00
Invoice Amount	
	SO 03

Adding a New AMC Continued

The "Annual Registry Term" section has two mandatory fields:

- Beginning Date
- Ending Date

Enter the 12-month period of time the AMC registry fee covers (this coincides with the AMC's effective and expiration dates explained further below).

)Yes 🖲 No	
National Registry Term One	
Annual Registry Fee Based On:	
Beginning Date*	
01/01/2016	
Ending Date*	
12/31/2016	
Annual Registry Term:	
Annual Registry Term: Beginning Date*	
Annual Registry Term: Beginning Date* 07/01/2018	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date*	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019 Number of Appraisers* (See Informational Box)	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019 Number of Appraisers* (See Informational Box)	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019 Number of Appraisers* (See Informational Box) Amount per Appraiser	
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019 Number of Appraisers* (See Informational Box) Amount per Appraiser	0 \$25.00
Annual Registry Term: Beginning Date* 07/01/2018 Ending Date* 06/30/2019 Number of Appraisers* (See Informational Box) Amount per Appraiser	0 \$25.00

"Number of Appraisers" section:

Enter the number of appraisers used to calculate the AMC registry fee.

The Invoice Amount is automatically generated in the Invoice Amount area.

las AMC been operating in the State for more than a year?*	
⊖Yes	
National Registry Term One	
Annual Registry Fee Based On:	
Beginning Date*	
01/01/2016	
Ending Date*	
12/31/2016	
Annual Registry Term:	
Beginning Date*	
07/01/2018	
Ending Date*	
06/30/2019	
Number of Appraisers* (See Informational Box)	
	50
Amount per Appraiser	
	\$25.00
Invoice Amount	
	\$1250.00
Informational Box	
1. In the case of an AMC that has been in existence for more than a year:	

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State during the previous year as determined by the State.

2. In the case of an AMC that has not been in existence for more than a year

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State since the AMC commenced business as determined by the State.

3. In the case of a multi-year assessment:

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State during each year assessed.

The "Registration Information" section displays the pertinent AMC registration information.

As shown in this example, the listed Effective and Expiration dates mirror those dates which were entered in the Annual Registry Term section above.

These dates cannot be changed within the Registration Information area.

Beginning Date*	
11/01/2018	
Ending Date*	
10/31/2019	
Number of Appraisers* (See Informational Box)	
	0
Amount per Appraiser	0
Amount per Appraiser	0 \$25.00
Amount per Appraiser	0 \$25.00

Informational Box

1. In the case of an AMC that has been in existence for more than a year:

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State during the previous year as determined by the State.

2. In the case of an AMC that has not been in existence for more than a year:

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State since the AMC commenced business as determined by the State.

3. In the case of a multi-year assessment

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State during each year assessed.

Registration Information

Registered State: North Carolina, State Registration Number: 5555 - ACTIVE

Effective Date

11/01/2018

Expiration Date

10/31/2019

ASC Extranet Application Editing an AMC's Data

To modify an existing AMC's information, select the AMC tab on the left hand side of the screen.



This search screen displays the various criteria available. You may search by any criteria; however, the fewer criteria entered, the greater number of results returned.

Appraisal Subcommittee Extra	anet TEST
# Home	
Q AMC	AMC Registration Information for North
4 Reports	Carolina
lnvoices <	
Change Password	Q Search National Registry Data
🗭 Logout	AMC Name
k	Employer Identification Number (EIN) State Registration Number
	Q Search CReset

Select "Edit" next to the AMC's data you would like to update.

Use this procedure to update AMC information.

Appraisal Subcommittee Extra	anet TEST					Del p Appea Subco
# Home						
Q AMC	Search Results	for Nort	h Carc	olina		
4 Reports						
4 Invoices <	Q Search Results for North Carolina			+ A	dd AMC Q	New Search
Change Password	Show 10 🔽 entries			Sea	irch:	
🗭 Logout	State Registration Number	AMC Name	EIN	DBA 🕼	Status 🗐	
	1234	Test AMC 1	49-3739893		Inactive	C Edit
	Showing 1 to 1 of 1 entries				Previous	1 Next
	L)

The selected AMC's data will be displayed (partial screenshot).

AMC Information	
Company Name*	
Test AMC 1	
Employer Identification Number (EIN)	
55-5555555	
Phone Number	
Operation Type*	
Single State (panel of more than 15 appraisers)	
O Multi-State (panel of 25 or more appraisers in two or more States)	
Federally Regulated*	
Doing Business As (DBA)	+ Add Item
Name	
Address is in a foreign country	
Address Line 1	
555 N Main Rd	
Address Line 2	
City*	
Moyock	

The selected AMC's data will be displayed (partial screenshot).

s AMC been operating in the State for more than a year?*	
)Yes ⊛ No	
Vational Registry Term One	
Annual Registry Fee Based On:	
Beginning Date*	
01/01/2016	
Ending Date*	
12/31/2016	
Annual Registry Term:	
Beginning Date*	
07/01/2018	
nding Date*	
06/30/2019	
lumber of Appraisers* (See Informational Box)	
	50
Amount per Appraiser	
	\$25.00
nvoice Amount	
	\$1250.00
nformational Box	
. In the case of an AMC that has been in existence for more than a year:	
. In the case of an AMC that has been in existence for more than a year. Enter the number of appraisers who have performed an appraisal for the AMC in the State during the previous year as determined by the State.	connection with a covered transaction ir
In the case of an AMC that has been in existence for more than a year. Enter the number of appraisers who have performed an appraisal for the AMC in the State during the previous year as determined by the State. In the case of an AMC that has not been in existence for more than a year.	connection with a covered transaction in
 In the case of an AMC that has been in existence for more than a year. Enter the number of appraisers who have performed an appraisal for the AMC in the State during the previous year as determined by the State. In the case of an AMC that has not been in existence for more than a year. Enter the number of appraisers who have performed an appraisal for the AMC in the State since the AMC commenced business as determined by the State. 	connection with a covered transaction ir connection with a covered transaction ir

Enter the number of appraisers who have performed an appraisal for the AMC in connection with a covered transaction in the State during each year assessed.

AMC Reports

AMC reports are available in the Reports tab and on the Home Page.

If you have any questions concerning the information contained in any report, please contact ASC staff.

Appraisal Subcommittee Extra	anet TEST		Appraisal Subcomment
Home			
	Home	Page	
4 Reports <			
4 Invoices <	Need Help?		
Change Password	Below you will format for grou	ind links to view the New Extranet application documentation. The files below are in a PowerPoint o presentation.	
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	• 🔀 Extra	inet Walk Through.pdf	
	Brian Kelly's In	iormation	
	User Name	aaaTester	
	Email	Brian@asc.gov	
	State	North Carolina	
	Roles	AMCExtranet AMCInvoice AMCReports AMCUser ascpublicuser	
	Last Login	7/6/2018 4:28:26 PM EST	

Invoices Tab

You may access your monthly registry invoice for review and download via the Invoices tab.

A Home	
lbs.	
A AMC ¹⁰ Home Page	
2 Reports	
Invoices Keed Help?	
Change Password Below you will find links to view the New Extranet application d format for group presentation.	ocumentation. The files below are in a PowerPoint
 Logout On Internet Explorer 6+ and Microsoft Edge, click on the hyper On Google Chrome, click on the hyperlink which will download (2) Extranet Walk Through (2) Extranet Walk Through (White Background) These files are in PDF format and can easily be viewed or print (2) Extranet Walk Through on Black Background.pdf (3) Extranet Walk Through on Black Background.pdf (4) Extranet Walk Through on Black Background.pdf (5) Extranet Walk Through pdf Brian Kelly's Information User Name aaaTester Email Brian@asc.gov State North Carolina Roles AMCExtranet AMCInvoice AMCReports AMCUser ascpublicuser Last Login 7/6/2018 4:28:26 PM EST 	tink and then click on Open button. the file. Then click on the download file to view it. t.

ASC Extranet Application Invoices Tab Continued

Invoices may be searched by the Invoice Number or Invoice Date (date invoice was generated).

All registry invoices are generated on the 25th of every month. Invoices are emailed to authorized personnel.

Appraisal Subcommittee	Extran	net TEST	rpuisal steemmitte
# Home			
Q AMC		AMC Invoices	
2 Reports	<		
C Invoices	~	Search Invoices	
View AMC Invoices		Invoice Date	
Learning Password			
🕒 Logout		Invoice Number	
		Q Search	

Thank you for taking the time to review this presentation. ASC staff is available to provide training/consultation on any aspect of the AMC Registry and/or the Extranet Application.

Feel free to contact ASC staff at <u>Webmaster@asc.gov</u> or 202.289.2735