## Appraisal Subcommittee

Federal Financial Institutions Examination Council

April 5, 2004

Sandy Dunham U.S. Office of Government Ethics 1201 New York Avenue, NW. Suite 500 !ashington, DC 20005

Dear Ms. Dunham:

As requested, please accept this letter as the Appraisal Subcommittee's ("ASC") report of payments under 31 U.S.C. § 1353. This report covers all six-month reporting periods other than those covering October 1, 2001-March 31, 2002, and October 1, 2002-March 31, 2003 (periods in which the ASC filed SF-326's). As a matter of policy, the ASC does not receive from non-Federal sources any payments related to travel, subsistence, and related expenses in connection with ASC staff attendance at certain meetings or similar functions covered by § 1323. Therefore, for all six-month periods for which the ASC has not yet submitted an SF-326, please accept this letter as the ASC's "negative report" for each of those periods.

Please contact me if you have further questions.

Sincerely,

Marc L. Weinberg General Counsel and Acting Executive Director